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July 3, 2025

VITAMIN

01

Heilongjiang NHU Biotechnology Co., Ltd. plans to invest in a co-production line for Sodium Erythorbate using bio-fermentation technology. The project will occupy 28,956 square meters, utilizing existing plant facilities to produce 10,000 MT/year of erythorbic acid products. Vitamin C and erythorbic acid share similar bio-fermentation processes, making co-production technically feasible. Currently, the Sodium Erythorbate market in China is dominated by three long-established companies—Zhengzhou Tuoyang, Jiangxi PARCHN, and Zhucheng Huayuan—while Guangji Pharmaceutical, which acquired Shandong Baisheng over two years ago, has yet to achieve large-scale output. NHU's entry may disrupt the long-stable industry landscape.

AMINO ACID

02

According to the latest update from Suihua XMXYG Jingu, this week's threonine price stands at USD 1,500/MT, and tryptophan at USD 6,100/MT. The 70% lysine market remains strong, with increased inquiries. In contrast, prices for 98% lysine remain relatively low. Future trends will depend on factory delivery schedules and market movements.

API

03

Florfenicol prices are experiencing low-level fluctuations due to oversupply, with purchases driven mainly by basic demand. Current prices range from USD 21.19 to 21.81/KG.

On the evening of July 2, Hunan Warrant Pharmaceutical Co., Ltd. announced that its wholly owned subsidiary, Hunan Warrant Chiral Pharmaceutical Co., Ltd., had received approval from China's National Medical Products Administration for the registration of Levalbuterol Hydrochloride API.

FOOD ADDITIVE

04

Since early July, nearly all sucralose producers in China have entered shutdown periods. Most major manufacturers have paused quotations for over a week and are now focused on fulfilling annual contract orders.

Distributors report a slight recovery in market inquiries, though downstream buyers remain highly price-sensitive. Mainstream prices are currently in the range of USD 23,682–24,929/MT. We will continue to monitor the market.

Reported by Candice, Shea and Sharon

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